

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**  
**824 Market Street, 3rd Floor**  
**Wilmington, DE 19801**

Una O'Boyle  
*Clerk of Court*

**To: Shella Borovinskaya**  
**Young Conaway Stargatt & Taylor, LLP**  
**Rodney Square**  
**1000 North King Street**  
**Wilmington, DE 19801**

**RE: Franchise Group, Inc., et al 24-12480**

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **December 13, 2024 at 2:00 P.M. E.T.**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: [www.deb.uscourts.gov/content/forms](http://www.deb.uscourts.gov/content/forms). Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before November 22, 2024 and file the Notice and Certificate of Service with the Court no later than November 29, 2024.

Securities & Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Securities & Exchange Commission  
New York Regional Office  
Attn: Andrew Calamari, Regional Director  
Brookfield Place  
200 Vesey Street, Suite 400  
New York, NY 10281-1022

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Secretary of State  
Division of Corporations  
Franchise Tax  
P.O. Box 898  
Dover, DE 19903

Delaware State Treasury  
820 Silver Lake Blvd., Suite 100  
Dover, DE 19904

Date: 11/19/24



Una O'Boyle, *Clerk of Court*

(VAN-472)

United States Bankruptcy Court  
District of Delaware

In re:  
Franchise Group, Inc.  
Debtor

Case No. 24-12480-JTD  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 1 of 10  
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 21, 2024:**

Recip ID	Recipient Name and Address
db	+ Franchise Group, Inc., 109 Innovation Court, Suite J, Delaware, OH 43015-7759

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 21, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 19, 2024 at the address(es) listed below:**

Name	Email Address
Adam G. Landis	on behalf of Interested Party Ad Hoc Group of First Lien Lenders and DIP Lenders landis@lrclaw.com brown@lrclaw.com;Ramirez@lrclaw.com;hitchens@lrclaw.com;Bianco@lrclaw.com;dellose@lrclaw.com;huynh@lrclaw.com
Alexander R. Steiger	on behalf of Interested Party B. Riley Principal Investments LLC and its affiliates steiger@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com
Allison S Mielke	on behalf of Debtor Franchise Group Newco BHF LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Intermediate Holdco LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Inc. amielke@ycst.com, bankfilings@ycst.com

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 2 of 10  
Total Noticed: 1

Allison S Mielke	on behalf of Debtor Franchise Group Intermediate S LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Newco Intermediate AF LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor WNW Franchising LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Newco PSP LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Intermediate PSP LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Intermediate SL LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Intermediate L LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Intermediate BHF LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group Intermediate V LLC amielke@ycst.com, bankfilings@ycst.com
Allison S Mielke	on behalf of Debtor Franchise Group New Holdco LLC amielke@ycst.com, bankfilings@ycst.com
Amanda R. Steele	on behalf of Interested Party B. Riley Principal Investments LLC and its affiliates steele@rlf.com
Andrew Matott	on behalf of Interested Party Wilmington Trust National Association matott@sewkis.com
Andrew T Zatz	on behalf of Interested Party Ad Hoc Group of Freedom Lenders azatz@whitecase.com isilverbrand@whitecase.com;mco@whitecase.com
Benjamin Joseph Steele	on behalf of Other Prof. Kroll Restructuring Administration LLC ecf@primeclerk.com
Betsy Lee Feldman	on behalf of Debtor Franchise Group Inc. bfeldman@willkie.com, bankfilings@ycst.com;maosbny@willkie.com
Brett Michael Haywood	on behalf of Interested Party JP Morgan Chase N.A., as Prepetition ABL Agent bhaywood@potteranderson.com, lhuber@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;jjones@potteranderson.com;ban krupcty@potteranderson.com;tmistretta@potteranderson.com;jjones@potteranderson.com
Brian E Farnan	on behalf of Interested Party Ad Hoc Group of Freedom Lenders bfarnan@farnanlaw.com tfarnan@farnanlaw.com
Charles S. Stahl, Jr.	on behalf of Creditor Raymond Leasing Corporation cstahl@smbtrials.com
Christopher S. Murphy	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division hristopher.murphy@oag.texas.gov, sherri.simpson@oag.texas.gov
Dana S. Plon	on behalf of Creditor Paoli Shopping Center Limited Partnership Phase II dplon@sirlinlaw.com
Daniel Fliman	on behalf of Interested Party Ad Hoc Group of First Lien Lenders and DIP Lenders danfliman@paulhastings.com michaelmagzamen@paulhastings.com;matlaskowski@paulhastings.com;davidmohamed@paulhastings.com;jeremyevans@paulha stings.com;jaymegoldstein@paulhastings.com
Debra McElligott Sinclair	on behalf of Debtor Franchise Group Inc. dsinclair@willkie.com, mao@willkie.com
Diane W. Sanders	on behalf of Creditor McLennan County austin.bankruptcy@publicans.com
Diane W. Sanders	on behalf of Creditor Nueces County austin.bankruptcy@publicans.com
Diane W. Sanders	on behalf of Creditor City of McAllen austin.bankruptcy@publicans.com
Diane W. Sanders	on behalf of Creditor Kerr County austin.bankruptcy@publicans.com

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 3 of 10  
Total Noticed: 1

Diane W. Sanders	on behalf of Creditor Hidalgo County austin.bankruptcy@publicans.com
Don Stecker	on behalf of Creditor Bexar County don.stecker@lgb.com
Don Stecker	on behalf of Creditor City of El Paso don.stecker@lgb.com
Edmon L. Morton	on behalf of Debtor Freedom VCM Interco Holdings Inc. bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Freedom VCM Inc. bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor WNW Stores LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Franchise Group Inc. bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Franchise Group Newco V LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Home & Appliance Outlet LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor American Freight FFO LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Freedom VCM Holdings LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Freedom VCM Interco Inc. bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Freedom Receivables II LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Franchise Group Newco SL LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor PSP Distribution LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Pet Supplies "Plus" LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Franchise Group Newco S LLC bankfilings@ycst.com
Edmon L. Morton	on behalf of Debtor Freedom VCM Receivables Inc. bankfilings@ycst.com
Eric S. Goldstein	on behalf of Creditor Sayville Plaza Development LLC egoldstein@goodwin.com, bankruptcy paralegal@goodwin.com; bankruptcy@goodwin.com
Ericka Fredricks Johnson	on behalf of Interested Party Kin Properties Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., ejohnson@bayardlaw.com, rhudson@bayardlaw.com; ccampbell@bayardlaw.com
Ethan Hans Sulik	on behalf of Interested Party JP Morgan Chase N.A., as Prepetition ABL Agent esulik@potteranderson.com
Hiram Abif Gutierrez	on behalf of Creditor Brownsville Independent School District edinburgbankruptcy@pbfc.com
Isaac Sasson	on behalf of Interested Party Ad Hoc Group of First Lien Lenders and DIP Lenders isaacsasson@paulhastings.com
Jeffrey Kurtzman	on behalf of Creditor Oxford Valley Road Associates L.P. kurtzman@kurtzmansteady.com
Jeffrey Rhodes	on behalf of Interested Party Kin Properties Inc., Jefan LLC, Aberdeen Oklahoma Associates, Pasan LLC, Esan LLC, Fundamentals Company LLC, Muffrey LLC, Fundamentals Company, Kinpark Associates, Laurie Industries Inc., jrhodes@tlclawfirm.com
Jeremy William Ryan	on behalf of Interested Party JP Morgan Chase N.A., as Prepetition ABL Agent jryan@potteranderson.com, bankruptcy@potteranderson.com; lhuber@potteranderson.com; kmccloskey@potteranderson.com; tmistretta@potteranderson.com

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 4 of 10  
Total Noticed: 1

John Christopher Shore	on behalf of Interested Party Ad Hoc Group of Freedom Lenders cshore@whitecase.com caverch@whitecase.com;gsedlik@whitecase.com;mco@whitecase.com;rgorsich@whitecase.com;hannah.lee@whitecase.com
John Henry Knight	on behalf of Interested Party B. Riley Principal Investments LLC and its affiliates knight@rlf.com, RBGroup@RLF.com;ann-jerominski-2390@ecf.pacerpro.com
John Kendrick Turner	on behalf of Creditor City Of Allen dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Hopkins County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Parker CAD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Ellis county dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Wise County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Town of Prosper dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Navarro County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Sulphur Springs ISD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Prosper ISD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor City of Carrollton dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor City of Wylie dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Grayson County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Lewisville ISD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Smith County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor City Of Sulphur Springs dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Irving ISD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Tarrant County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor City of Frisco dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Kaufman County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Northwest ISD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Tom Green CAD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 5 of 10  
Total Noticed: 1

John Kendrick Turner	on behalf of Creditor Rockwall CAD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Gregg County dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Kendrick Turner	on behalf of Creditor Allen ISD dallas.bankruptcy@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John R. Ashmead	on behalf of Interested Party Wilmington Trust National Association ashmead@sewkis.com, matott@sewkis.com;managingclerkoffice@sewkis.com
Jordan Williams	on behalf of Interested Party Wilmington Trust National Association jordan.williams@blankrome.com
Joseph H Lemkin	on behalf of Creditor Peoria Rental Properties LLC jlemkin@stark-stark.com
Joseph H. Baldiga	on behalf of Creditor New Westgate Mall LLC jbaldiga@mirickoconnell.com
Julie Anne Parsons	on behalf of Creditor Burnet Central Appraisal District jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Brazos County jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Julie Anne Parsons Bowie Central Appraisal District jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Williamson County jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor City of Waco/Waco ISD/La Vega ISD jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Denton County jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Guadalupe County jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Tax Appraisal District of Bell County jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Hays County jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor Midland Central Appraisal District jparsons@mvbalaw.com kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Justin Cory Falgowski	on behalf of Creditor CTO24 Carolina LLC as successor in interest to DDR Carolina Pavilion, LP jfalgowski@burr.com
Justin Cory Falgowski	on behalf of Creditor Sylvan Park Apartments LLC jfalgowski@burr.com
Justin Cory Falgowski	on behalf of Creditor Comenity Capital Bank jfalgowski@burr.com
Karen M. Grivner	on behalf of Creditor VS Tempe LLC kgrivner@clarkhill.com, kwebster@clarkhill.com
Karen M. Grivner	on behalf of Creditor Crossroads Centre II LLC kgrivner@clarkhill.com, kwebster@clarkhill.com
Karen M. Grivner	on behalf of Creditor Surprise Towne Center Holdings LLC kgrivner@clarkhill.com, kwebster@clarkhill.com
Kevin G. Collins	on behalf of Interested Party Drink LMNT Inc. kevin.collins@btlaw.com, klytle@btlaw.com
Kristen N. Pate	on behalf of Creditor Brookfield Properties Retail Inc. bk@bpretail.com
Kristin L McElroy	

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 6 of 10  
Total Noticed: 1

	on behalf of Debtor Franchise Group Inc. KMcElroy@ycst.com
Kroll Restructuring Administration LLC	info@ra.kroll.com
L Katie Mason	on behalf of Creditor Whirlpool Corporation katie.mason@quarles.com docketwi@quarles.com
Laura J. Monroe	on behalf of Creditor Lubbock Central Appraisal District et al lmbkr@pbfc.com, krobertson@ecf.inforuptcy.com
Laurel D. Roglen	on behalf of Creditor ShopOne Centers REIT Inc. roglenl@ballardspahr.com, carbonej@ballardspahr.com
Laurel D. Roglen	on behalf of Creditor Brixmor Operating Partnership LP roglenl@ballardspahr.com carbonej@ballardspahr.com
Laurel D. Roglen	on behalf of Creditor FR Grossmont LLC roglenl@ballardspahr.com, carbonej@ballardspahr.com
Laurel D. Roglen	on behalf of Creditor Continental Realty Corporation roglenl@ballardspahr.com carbonej@ballardspahr.com
Laurel D. Roglen	on behalf of Creditor Azalea Joint Venture LLC roglenl@ballardspahr.com, carbonej@ballardspahr.com
Laurel D. Roglen	on behalf of Creditor Prime/FRIT Mission Hills LLC roglenl@ballardspahr.com, carbonej@ballardspahr.com
Laurel D. Roglen	on behalf of Creditor Federal Realty OP LP roglenl@ballardspahr.com carbonej@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor Federal Realty OP LP heilmanl@ballardspahr.com friedmanm@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor Continental Realty Corporation heilmanl@ballardspahr.com friedmanm@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor Brixmor Operating Partnership LP heilmanl@ballardspahr.com friedmanm@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor ShopOne Centers REIT Inc. heilmanl@ballardspahr.com, friedmanm@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor FR Grossmont LLC heilmanl@ballardspahr.com, friedmanm@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor Prime/FRIT Mission Hills LLC heilmanl@ballardspahr.com, friedmanm@ballardspahr.com
Leslie C. Heilman	on behalf of Creditor Azalea Joint Venture LLC heilmanl@ballardspahr.com, friedmanm@ballardspahr.com
Louis F. Solimine	on behalf of Interested Party LU Candler Station Holdings LLC louis.solimine@thompsonhine.com, Tony.Hornbach@ThompsonHine.com,ecfdocket@thompsonhine.com
Margaret A. Vesper	on behalf of Creditor Continental Realty Corporation vesperm@ballardspahr.com
Margaret A. Vesper	on behalf of Creditor Brixmor Operating Partnership LP vesperm@ballardspahr.com
Margaret A. Vesper	on behalf of Creditor Azalea Joint Venture LLC vesperm@ballardspahr.com
Margaret A. Vesper	on behalf of Creditor Prime/FRIT Mission Hills LLC vesperm@ballardspahr.com
Margaret A. Vesper	on behalf of Creditor ShopOne Centers REIT Inc. vesperm@ballardspahr.com
Margaret A. Vesper	on behalf of Creditor Federal Realty OP LP vesperm@ballardspahr.com
Margaret A. Vesper	on behalf of Creditor FR Grossmont LLC vesperm@ballardspahr.com
Mark L. Desgrosseilliers	on behalf of Interested Party Hilco Merchant Resources LLC desgross@chipmanbrown.com, fusco@chipmanbrown.com;dero@chipmanbrown.com;hitchens@chipmanbrown.com
Matthew B. McGuire	

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 7 of 10  
Total Noticed: 1

on behalf of Interested Party Ad Hoc Group of First Lien Lenders mcguire@lrclaw.com  
rogers@lrclaw.com;dellose@lrclaw.com;ramirez@lrclaw.com;huynh@lrclaw.com;hitchens@lrclaw.com;ford@lrclaw.com

Matthew B. McGuire

on behalf of Interested Party Ad Hoc Group of First Lien Lenders and DIP Lenders mcguire@lrclaw.com  
rogers@lrclaw.com;dellose@lrclaw.com;ramirez@lrclaw.com;huynh@lrclaw.com;hitchens@lrclaw.com;ford@lrclaw.com

Matthew Barry Lunn

on behalf of Debtor Betancourt Sports Nutrition LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor Buddy's Newco LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor American Freight Outlet Stores LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor American Freight Group LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor Franchise Group Intermediate B LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor Educate Inc. mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor Vitamin Shoppe Procurement Services LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor American Freight Holdings LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor American Freight Management Company LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor Buddy's Franchising and Licensing LLC mlunn@ycst.com bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor Franchise Group Acquisition TM LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor American Freight Franchisor LLC mlunn@ycst.com, bankfilings@ycst.com

Matthew Barry Lunn

on behalf of Debtor American Freight Franchising LLC mlunn@ycst.com, bankfilings@ycst.com

Michael J. Farnan

on behalf of Interested Party Ad Hoc Group of Freedom Lenders mfarnan@farnanlaw.com tfarnan@farnanlaw.com

Monique Bair DiSabatino

on behalf of Creditor Harvest Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Valrico Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Orchard Square Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Southfield Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Fairlawn Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Summerville Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Jensen Beach Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Hampton Village Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Village Mooresville Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Lakewood (Ohio) Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino

on behalf of Creditor Chapel Hill North Station LLC monique.disabatino@saul.com robyn.warren@saul.com

Monique Bair DiSabatino



District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 8 of 10  
Total Noticed: 1

	on behalf of Creditor Phillips Edison & Company monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Shoregate Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Memorial Kirkwood Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Atlantic Plaza Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Rainbow Station North LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Golden Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Stone Gate Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Hamilton Ridge Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Five Town Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Fairfield Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Edgewood Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Hartville Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Monique Bair DiSabatino	on behalf of Creditor Wheat Ridge Station LLC monique.disabatino@saul.com robyn.warren@saul.com
Patrick A. Jackson	on behalf of Creditor United Parcel Service Patrick.jackson@faegredrinker.com cathy.greer@faegredrinker.com
Phillip Wesley Nelson	on behalf of Creditor Alter Domus (US) LLC phillip.nelson@hklaw.com hapi@hklaw.com
Rachel B. Mersky	on behalf of Creditor Kimco Realty Corporation rmersky@monlaw.com
Rachel B. Mersky	on behalf of Creditor 2205 Federal Investors LLC rmersky@monlaw.com
Reliable Companies	gmatthews@reliable-co.com
Ronald Mark Tucker	on behalf of Creditor Simon Property Group Inc. rtucker@simon.com, bankruptcy@simon.com
Samuel Paul Hershey	on behalf of Interested Party Ad Hoc Group of Freedom Lenders sam.hershey@whitecase.com
Scott E. Blakeley	on behalf of Creditor Doctor's Best Inc. seb@blakeleylc.com ecf@blakeleyllp.com
Sergio E. Garcia	on behalf of Creditor Copperas Cove Independent School District austinbankruptcy@pbfc.com
Sergio E. Garcia	on behalf of Creditor c/o Sergio E. Garcia Kerrville Independent School District austinbankruptcy@pbfc.com
Sergio E. Garcia	on behalf of Creditor Kerrville Independent School District austinbankruptcy@pbfc.com
Shannah L. Colbert	on behalf of Creditor New Westgate Mall LLC scolbert@mirickoconnell.com
Shella Borovinskaya	on behalf of Debtor PSP Franchising LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Vitamin Shoppe Franchising LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor PSP Service Newco LLC sborovinskaya@ycst.com, bankfilings@ycst.com

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 9 of 10  
Total Noticed: 1

Shella Borovinskaya	on behalf of Debtor American Freight LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor PSP Subco LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Valor Acquisition LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Vitamin Shoppe Mariner LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Vitamin Shoppe Industries LLC sborovinskaya@ycst.com bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Vitamin Shoppe Florida LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor PSP Group LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor PSP Stores LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor PSP Midco LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Franchise Group Inc. sborovinskaya@ycst.com, bankfilings@ycst.com
Shella Borovinskaya	on behalf of Debtor Vitamin Shoppe Global LLC sborovinskaya@ycst.com, bankfilings@ycst.com
Stanley B. Tarr	on behalf of Interested Party Wilmington Trust National Association stanley.tarr@blankrome.com
Stephen B Gerald	on behalf of Creditor Amazing Organics LLC t/a Amazing Herbs sgerald@tydings.com
Stephen B Gerald	on behalf of Creditor The J. M. Smucker Company sgerald@tydings.com
Stuart R. Lombardi	on behalf of Debtor Franchise Group Inc. slombardi@willkie.com, slombardi@willkie.com
Susan R Fuertes	on behalf of Creditor Harris County ATTN: Property Tax Division susan.fuertes@harriscountytx.gov
Tara L. Grundemeier	on behalf of Creditor Cypress-Fairbanks ISD houston_bankruptcy@lgbs.com
Tara L. Grundemeier	on behalf of Creditor Montgomery County houston_bankruptcy@lgbs.com
Tara L. Grundemeier	on behalf of Creditor Galveston County houston_bankruptcy@lgbs.com
Tara L. Grundemeier	on behalf of Creditor Fort Bend County houston_bankruptcy@lgbs.com
Tara L. Grundemeier	on behalf of Creditor Harris County houston_bankruptcy@lgbs.com
Thomas E Lauria	on behalf of Interested Party Ad Hoc Group of Freedom Lenders tlauria@whitecase.com mco@whitecase.com
Timothy Jay Fox, Jr.	on behalf of U.S. Trustee U.S. Trustee timothy.fox@usdoj.gov
Turner Falk	on behalf of Creditor Fairlawn Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Edgewood Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Memorial Kirkwood Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Village Mooresville Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Phillips Edison & Company turner.falk@saul.com tnfalk@recap.email

District/off: 0311-1  
Date Rcvd: Nov 19, 2024

User: admin  
Form ID: van472

Page 10 of 10  
Total Noticed: 1

Turner Falk	on behalf of Creditor Orchard Square Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Lakewood (Ohio) Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Golden Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Valrico Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Chapel Hill North Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Atlantic Plaza Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Stone Gate Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Hampton Village Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Harvest Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Shoregate Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Wheat Ridge Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Rainbow Station North LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Fairfield Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Jensen Beach Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Five Town Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Summerville Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Hamilton Ridge Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Southfield Station LLC turner.falk@saul.com tnfalk@recap.email
Turner Falk	on behalf of Creditor Hartville Station LLC turner.falk@saul.com tnfalk@recap.email
U.S. Trustee	USTPRegion03.WL.ECF@USDOJ.GOV
William McDonald, III	on behalf of Creditor BREIT Canarsie Owner LLC wmcDonald@shopcore.com
William A. Hazeltine	on behalf of Creditor Whirlpool Corporation whazeltine@sha-llc.com
William L. Siegel	on behalf of Creditor Korber Supply Chain US Inc. bsiegel@cowlesthompson.com, brodela@cowlesthompson.com
Yara Kass-Gergi	on behalf of Debtor Franchise Group Inc. ykass-gergi@willkie.com
TOTAL: 240	